

APEC COAL TILF WORKSHOP

Summary presented by
Dr John Sligar, Director
Sligar & Associates Pty Ltd

Workshop summary 1

- APEC economies are moving from monopolies towards competitive markets
- APEC economies are increasing the proportion of coal in their energy mix
- Japan, Korea, Malaysia, Mexico

Workshop summary 2

- WHY INCREASE COAL?
- Coal is competitively priced
- Cheapest reliable supply of energy
- Coal fired plant contributes to power system stability
- Coal provides energy security

Workshop summary 3

- COAL TRANSACTIONS
- IPP limitations and requirements
- New initiatives
- E trading
- Ability to hedge risks

Workshop summary 4

- COAL AND HEALTH
- SOX, NOX, particulates
- Technical solutions
- Reasonable cost
- Risks defined and controlled

Workshop summary 5

- COAL AND GREENHOUSE
- CO₂, CH₄, NO_x
- Limited technical solutions
- Political solutions
- Unknown costs
- Ill defined risks

APEC WORKSHOP

- Appropriate topic selection
- Broad economy representation
- Initial site visit
- Discussion of real issues
- Malaysian hospitality
- Contribution of coal to minimizing risk